

Why do we need a portfolio?

A portfolio is a collection of specific assets. This can be projects, services, products, applications, infrastructure, skills, etc. The data is stored in one or several database, the data can be viewed, changed, deleted, searched, reported, sorted and filtered.

A portfolio supports ⇨ **overview**, ⇨ **transparency**, ⇨ **structuring**, ⇨ **alignment** and ⇨ **planning**.

**PORTFOLIO
MANAGEMENT**



A portfolio provides overview...

Numbers of assets meeting specific criteria's, e.g.

- Number of projects planned, in work, closed
- Number of services and service cost per customer
- Number of people assigned to projects
- Number of applications per function, technology
- Number of servers and its power consumption in a building

A portfolio provides transparency...

Status of assets, e.g.

- Project status information, e.g. all projects in red
- Customer satisfaction rate per service, e.g. most wanted services
- End of life information for infrastructure, e.g. systems with ending support
- Skills of employees, e.g. available persons with senior java development knowledge
- Strength and weakness in the organization

A portfolio supports structuring...

Structuring of assets, e.g.

- Project category, e.g. strategic project
- Service classification, e.g. business critical service and services supporting new strategy
- Infrastructure category, e.g. db server
- Role assignment of employees, e.g. project manager

A portfolio supports alignment...

Alignment of assets, e.g.

- Timely alignment of projects and project resources
- Functional and strategical alignment of a new services with existing services
- Technical alignment of new IT solutions with architecture and other solutions
- Alignment of training offer with skills requested in projects

A portfolio supports planning...

Planning of assets, e.g.

- Simulation of scenarios for project portfolios by shifting dates, activities, people, etc.
- Impact and risk analysis of new services to be integrated
- Capacity planning for people
- Life cycle planning for infrastructure



About us

OMEGA IT-Consulting (www.omegait.ch) has been very successfully supporting large and medium-sized companies in highly complex, international programs and projects since 1997. We are a small Swiss consulting company with a big impact.

Our customer projects include the strategic adjustment of organizational structures (org design), the optimization of services, business and IT processes and their technical implementation in IT systems, but also specific topics such as transitions, agility, service catalog or outsourcing are covered. We take on responsibility for project management, PMO, change management, the development of concepts, transition and deployment.

We work in a systemic, targeted, structured, and reliable manner in the interests of our customers.

Do you need
professional support?

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